

# QuickInvoice

for **EPICOR®**  
Enterprise

Quick Invoice has been developed to combine some of the functions of eSales Order Entry, in particular the entry picking, shipping, posting and invoicing of an order.

**Counter Sales** - for situations where invoices are dispatched immediately with the goods. The order can be entered, posted and invoiced in a streamlined two-step process.

The screenshot shows the 'COUNTER SALES' window with the following details:

- Order No: 150, Status: New, Entered: 20/07/2004
- Sold To: ABC001 ABC Electronics (Balance Forward)
- Ship To: ABC001 ABC Electronics (Balance Forward)
- Location: Dallas
- Delivery Dt: 20/07/2004
- Sch Ship Dt: 20/07/2004
- Cancel Date: 00/00/0000
- Contact: E.d Nobles, Phone: (505) 653-6453
- Disc %: 5.00
- Ship/Inv Dt: 00/00/0000
- Invoice No: 0
- Invoice Tot: \$ 0.00

Line	Item No	Cust Item No	Item	Loc	Ship To	Ordered / Shipped	Price	PC	Disc%
1	ACCT-ACM-F535B		EA	Dallas		3.0	\$ 45.00	1	5.0
	SvcAgr1	Desc: ACME User Manuals from Dallas Facility				3.0	\$ 128.25	BackOrder	L/B
2	K93020		EA	Dallas		1.0	\$ 18.95	1	5.0
	SvcAgr1	Desc: Monitor Cable				1.0	\$ 18.00	BackOrder	L/B
3	ELNT-NEC-BTRY		EA	Dallas		5.0	\$ 100.00	1	5.0
	SvcAgr1	Desc: NEC Versa Notebook Nicod Battery				5.0	\$ 475.00	BackOrder	L/B

**Manual Invoicing** - for 'after-the-fact' invoicing. Businesses with sales orders that are raised off site, and the order is then returned to head office, would benefit from this module.

Counter Sales has its own credit checking as an available system option. If an order is placed on hold due to credit limits being exceeded, then the credit hold must be removed using the Release Hold Utility. Counter Sales credit checking that may ordinarily be performed by the ADM module.

This screenshot is identical to the one above, showing the 'COUNTER SALES' window with the same order details and item table.

Receipt Discounts and Price Holds will override existing Distribution Destop settings. If the user does not have the authority to change discounts or override prices, they will be prompted to log in as a user that has the proper authority.

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